

Kawada Technologies, Inc.(3443)

Financial Summary for FY2021-2Q

(April 1, 2021 through September 30, 2021)

November 10, 2021

English translation from the original Japanese-language document
All financial information has been prepared in accordance with Japanese GAAP

 KAWADA technologies

Table of Contents

INDEX

1. Results for FY2021-2Q
2. Forecasts for FY2021
3. Results and Forecasts in Business Segments
 - 3-1. Steel Construction
 - 3-2. Civil Engineering
 - 3-3. Architecture
 - 3-4. Solution
 - 3-5. Other

Important Reminder

As of the beginning of the April 1, 2021, “Accounting Standard for Revenue Recognition (ABSJ Statement No.29)” has been newly implemented.

Please be noticed that the numbers of FY2020 would be shown as they were, WITHOUT retrospective adjustments in the following presentation.

Results for FY2021-2Q

全体

Overall

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Sales Revenues	56,067	52,781	▲3,285	▲5.9%
Costs of Products Sold	52,604	43,259	▲9,345	▲17.8%
Gross Income	3,462	9,521	6,059	175.0%
Selling, General and Administrative Expenses	4,802	5,107	304	6.3%
Operating Income	▲1,340	4,414	5,755	-
Ordinary income	534	4,817	4,283	802.1%
Net Income (Attributable to Owners of Parent)	833	3,341	2,507	301.0%

Results for FY2021-2Q: Newly-Received Orders and Orders Carried Forward

全体

Overall

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% change
Newly-Received Orders	57,366	52,381	▲4,985	▲8.7%
Orders Carried Forward	133,750	130,904	▲2,846	▲2.1%

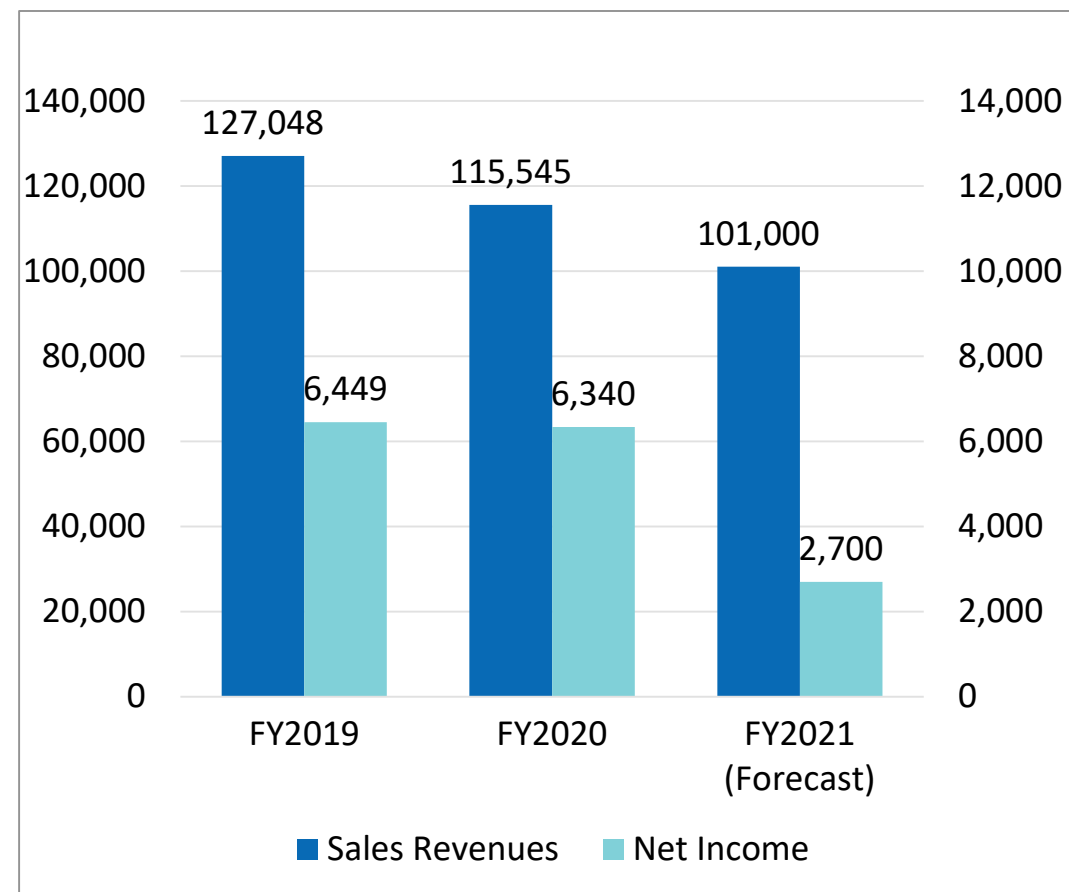
*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021

全体

Overall

	FY2021 (Forecast)	
	Million yen	% change
Sales Revenues	101,000	▲12.6%
Costs of Products Sold	86,500	▲13.6%
Gross Income	14,500	▲6.1%
Selling, General and Administrative Expenses	10,500	6.3%
Operating Income	4,000	▲28.1%
Ordinary Income	4,300	▲46.6%
Net Income (Attributable to Owners of Parent)	2,700	▲57.4%



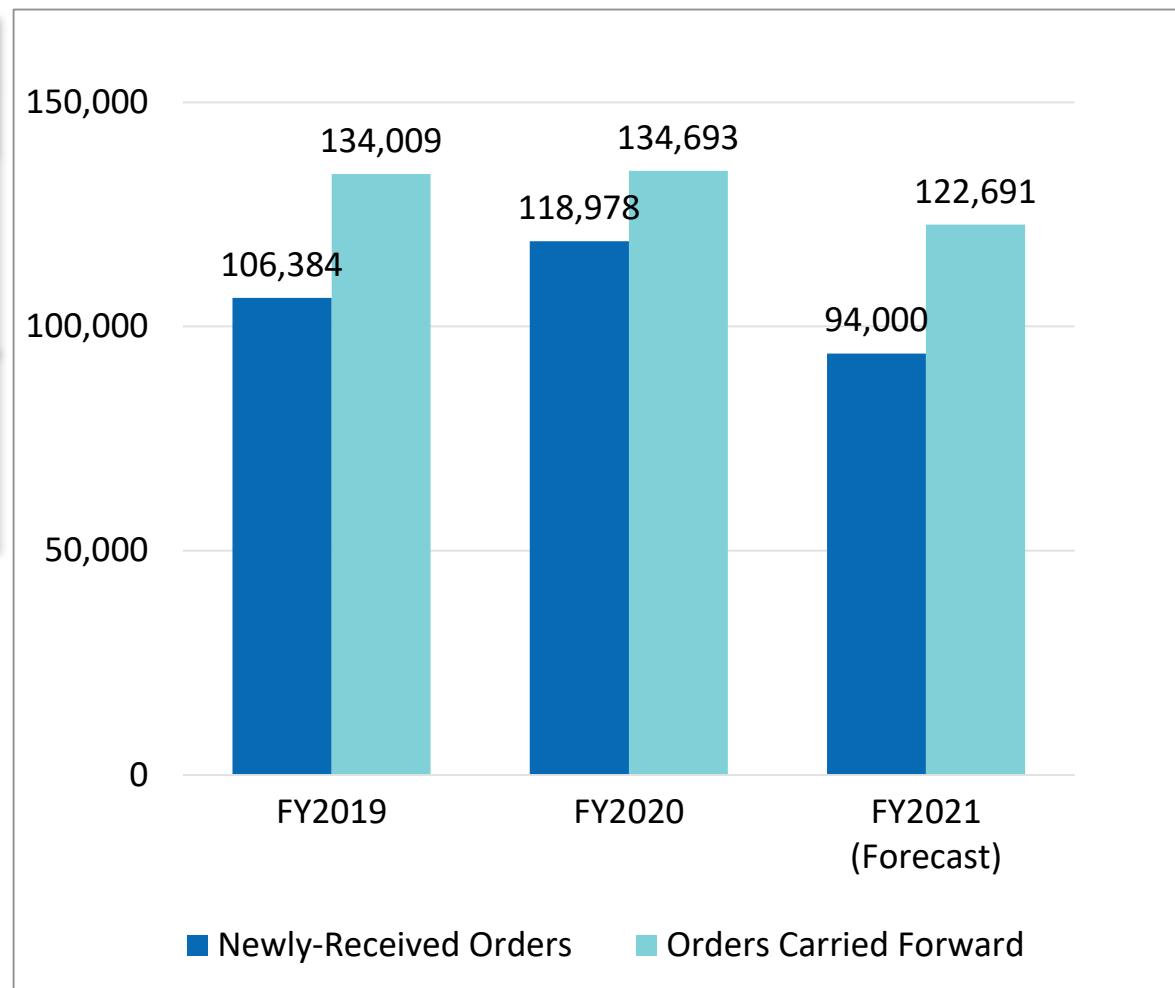
Forecasts for FY2021: Newly-Received Orders and Orders Carried Forward

全体

Overall

	FY2021 (Forecast)	
	Million yen	% Change
Newly-Received Orders	94,000	▲21.0%
Orders Carried Forward	122,691	▲8.9%

*Internal Sales between business segments are NOT adjusted.



Steel Construction Segment

Results for FY2021-2Q: Newly-Received Orders

鉄構

Steel Construction
Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	30,850	26,973	▲3,876	▲12.6%

*Internal Sales between business segments are NOT adjusted.

Results for FY2021-2Q:

Sales Revenues and Operating Income

鉄構

Steel Construction
Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Sales Revenues	28,665	23,998	▲4,666	▲16.3%
Operating Income	▲1,761	2,433	4,195	-

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Newly-Received Orders

鉄構

Steel Construction
Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	65,193	44,500	▲20,693	▲31.7%

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Sales Revenues and Operating Income

鉄構

Steel Construction
Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Sales Revenues	61,287	49,700	▲11,587	▲18.9%
Operating Income	4,406	3,800	▲606	▲13.8%

*Internal Sales between business segments are NOT adjusted.

Civil Engineering Segment

Results for FY2021-2Q: Newly-Received Orders

土木

Civil Engineering
Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	17,032	15,523	▲1,508	▲8.9%

*Internal Sales between business segments are NOT adjusted.

Results for FY2021-2Q:

Sales Revenues and Operating Income

土木

Civil Engineering
Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Sales Revenues	18,754	17,803	▲951	▲5.1%
Operating Income	1,544	2,499	955	61.9%

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021: Newly-Received Orders

土木

Civil Engineering
Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	31,315	31,000	▲315	▲1.0%

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Sales Revenues and Operating Income

土木

Civil Engineering
Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Sales Revenues	34,625	32,000	▲2,625	▲7.6%
Operating Income	2,524	2,250	▲274	▲10.9%

*Internal Sales between business segments are NOT adjusted.

Architecture Segment

Results for FY2021-2Q: Newly-Received Orders

建築

Architecture
Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	3,575	3,292	▲283	▲7.9%

*Internal Sales between business segments are NOT adjusted.

Results for FY2021-2Q:

Sales Revenues and Operating Income

建築

Architecture
Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Sales Revenues	5,289	6,002	712	13.5%
Operating Income	477	414	▲62	▲13.2%

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Newly-Received Orders

建築

Architecture
Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	10,390	6,000	▲4,390	▲42.3%

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Sales Revenues and Operating Income

建築

Architecture
Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Sales Revenues	10,647	9,500	▲1,147	▲10.8%
Operating Income	648	350	▲298	▲46.0%

*Internal Sales between business segments are NOT adjusted.

Solution Segment

*Newly-disclosed segment as of FY2021-1Q, its components included in Other segment before

Results for FY2021-2Q: Newly-Received Orders

ソリューション

Solution Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	2,418	3,266	847	35.0%

*Internal Sales between business segments are NOT adjusted.

Results for FY2021-2Q:

Sales Revenues and Operating Income

ソリューション

Solution Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Sales Revenues	1,679	2,471	792	47.2%
Operating Income	▲128	446	574	-

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Newly-Received Orders

ソリューション

Solution Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	5,119	5,700	581	11.4%

Forecasts for FY2021-2Q:

Sales Revenues and Operating Income

ソリューション

Solution Segment

	FY2020-2Q	FY2021-2Q (Forecast)		
	Million yen	Million yen	Change	% Change
Sales Revenues	4,760	5,200	440	9.2%
Operating Income	749	650	▲99	▲13.2%

*Internal Sales between business segments are NOT adjusted.

Other Segment

Results for FY2021-2Q: Newly-Received Orders

その他

Other Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	3,489	3,325	▲163	▲4.7%

*Internal Sales between business segments are NOT adjusted.

Results for FY2021-2Q:

Sales Revenues and Operating Income

その他

Other Segment

	FY2020-2Q	FY2021-2Q		
	Million yen	Million yen	Change	% Change
Sales Revenues	3,236	3,393	156	4.9%
Operating Income	▲217	▲215	1	-

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Newly-Received Orders

その他

Other Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Newly-Received Orders	6,959	6,800	▲159	▲2.3%

*Internal Sales between business segments are NOT adjusted.

Forecasts for FY2021:

Sales Revenues and Operating Income

その他

Other Segment

	FY2020	FY2021 (Forecast)		
	Million yen	Million yen	Change	% Change
Sales Revenues	6,973	7,100	127	1.8%
Operating Income	▲317	▲550	▲233	-

*Internal Sales between business segments are NOT adjusted.

The information in this document is based on assumption in light of information available as of the date of announcement of this material, and the factors of uncertainty that may possibly impact the future results of operations. These forward-looking statements involve risks, uncertainties and other factors that may cause actual results and achievements to differ from those anticipated in these statements.

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